

AB Stena Metall Finans (publ.)
Org nr 556008-2561

Quarterly Report Q2
2019-09-01 -- 2020-02-29

INCOME STATEMENT

TSEK	First half year 2019/2020	First half year 2018/2019	Full Year 2018/2019
Result from financial instruments	37 120	2 470	39 273
Administrative expenses	-9 615	-10 106	-28 556
OPERATING PROFIT	27 505	-7 636	10 717
Financial income and expenses	47 004	636 717	964 917
PROFIT BEFORE TAX	74 509	629 081	975 634
Appropriations	0	0	-57 500
Taxes	0	0	159
PROFIT FOR THE PERIOD	74 509	629 081	918 293
Other Comprehensive income	0	0	0
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	74 509	629 081	918 293

BALANCE SHEET

TSEK	2020-02-29	2019-02-28	2019-08-31
ASSETS			
Fixed Assets			
Financial Fixed assets	2 210 093	2 098 557	1 986 372
Deferred tax assets	770	597	770
TOTAL FIXED ASSETS	2 210 863	2 099 154	1 987 142
Current Assets			
Short-term receivables	5 388 495	4 792 989	4 980 327
Short-term securities	786 062	269 490	582 982
Cash and Bank	592 194	390 345	502 574
TOTAL CURRENT ASSETS	6 766 751	5 452 824	6 065 883
TOTAL ASSETS	8 977 614	7 551 978	8 053 025
SHAREHOLDER'S EQUITY AND LIABILITIES			
SHAREHOLDER'S EQUITY	2 289 530	2 575 809	2 865 021
Long-term liabilities			
Provisions	730	566	730
Bond loans	2 200 000	3 100 000	3 000 000
TOTAL LONG-TERM LIABILITIES	2 200 730	3 100 566	3 000 730
Current liabilities			
Bond loans	1 000 000	500 000	600 000
Other liabilities	3 487 354	1 375 603	1 587 274
TOTAL CURRENT LIABILITIES	4 487 354	1 875 603	2 187 274
TOTAL SHAREHOLDER'S EQUITY AND LIABILITIES	8 977 614	7 551 978	8 053 025

STATEMENT OF CASH FLOWS

TSEK	First six months 2019/2020	First six months 2018/2019	Full Year 2018/2019
Operating activities			
Profit before tax	74 509	629 081	975 634
Adjustments for other non-cash items	43 791	-604 981	-349 392
Taxes paid	-344	-345	-231
Changes in working capital	858 655	-63 928	69 065
CASH FLOW FROM OPERATING ACTIVITIES	976 611	-40 173	695 076
Investing activities			
Acquisition/sale of subsidiaries and other transactions	-200 000	750 000	252 746
Other changes from investing activities	-229 491	-318 432	-444 198
CASH FLOW FROM INVESTING ACTIVITIES	-429 491	431 568	-191 452
CASH FLOW AFTER INVESTMENTS	547 120	391 395	503 624
Financing activities			
Changes in loans from credit institutions	-400 000	0	0
Group contribution paid/received	-57 500	-1 050	-1 050
CASH FLOW FROM FINANCING ACTIVITIES	-457 500	-1 050	-1 050
CASH FLOW FOR THE PERIOD	89 620	390 345	502 574
Cash and bank beginning of period	502 574	0	0
CASH AND BANK END OF PERIOD	592 194	390 345	502 574

STATEMENT OF CHANGES IN SHAREHOLDER'S EQUITY

TSEK	Share Capital	Reserves	Non-restricted equity	Total
OPENING BALANCE AT SEP. 1, 2018	1200	492	1945 036	1946 728
Profit for the year			918 293	918 293
CLOSING BALANCE AT AUG. 31, 2019	1200	492	2 863 329	2 865 021
Dividend			-650 000	-650 000
Profit for the year			74 509	74 509
CLOSING BALANCE AT FEB. 29, 2020	1200	492	2 287 838	2 289 530