AB Stena Metall Finans (publ.)
Org nr 556008-2561

Quarterly Report Q2
2024-09-01 — 2025-02-28

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INCOME STATEMENT

TSEK	First half year 2024/2025	First half year 2023/2024	Full Year 2023/2024
Result from financial instruments	37 345	14 613	55 709
Administrative expenses	-12 597	-10 382	-24 997
OPERATING PROFIT	24 748	4 231	30 712
Financial income and expenses	73 249	116 565	225 273
PROFIT BEFORE TAX	97 997	120 796	255 985
Appropriations	0	0	-176 030
Taxes	0	0	-689
PROFIT FOR THE PERIOD	97 997	120 796	79 266
Other Compehensive income	0	0	0
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	97 997	120 796	79 266

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BALANCE SHEET

TSEK	2025-02-28	2024-02-29	2024-08-31
ASSETS			
Fixed assets			
Financial fixed assets	1 729 295	2 136 101	1 958 946
Deferred tax assets	1 884	1 636	1 884
Other long term receivables	0	0	0
TOTAL FIXED ASSETS	1 731 179	2 137 737	1 960 830
Current assets			
Short-term receivables	6 046 362	6 109 836	5 519 533
Short-term securities	576 796	487 364	280 888
Cash and Cash equivalents		117 370	339 327
TOTAL CURRENT ASSETS	6 623 158	6 714 570	6 139 748
TOTAL ASSETS	8 354 337	8 852 307	8 100 578

SHARHOLDER'S EQUITY AND LIABILITIES			
SHAREHOLDER'S EQUTIY	2 895 967	3 189 499	3 147 969
Long-term liabilities			
Provisions	1 785	1 550	1 785
Bond loans	2 400 000	3 000 000	2 400 000
Other long-term liabilities	1 000 000	600 000	1 000 000
TOTAL LONG-TERM LIABILITIES	3 401 785	3 601 550	3 401 785
Current liabilites			
Bond loans	800 000	800 000	1 000 000
Other liabilities	1 256 585	1 261 258	550 824
TOTAL CURRENT LIABILITIES	2 056 585	2 061 258	1 550 824
TOTAL SHAREHOLDER'S EQUITY AND LIABILITES	8 354 337	8 852 307	8 100 578

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STATEMENT OF CASH FLOWS

TSEK	First six months 2024/2025	First six months 2023/2024	Full Year 2023/2024
Operating activities			
Profit before tax	97 997	120 796	255 985
Adjustments for other non-cash items	-17 574	77 868	71 175
Taxes paid	-1 378	-453	-937
Changes in working capital	375 311	-389 395	-1 196 062
CASH FLOW FROM OPERATING ACTIVITIES	454 356	-191 184	-869 839
Investing activities			
Acquisition/sale of subsidiaries and other transactions	2 538	-30 000	-2 000
Other changes from investing activities	-51 225	719 333	1 111 945
CASH FLOW FROM INVESTING ACTIVITIES	-48 687	689 333	1 109 945
CASH FLOW AFTER INVESTMENTS	405 669	498 149	240 106
Financing activities			
Changes in loans from credit institutions and/or group company	-483 866	-180 000	300 000
Share dividend	-350 000	-200 000	-200 000
Group contribution paid/received	-176 030	-135 000	-135 000
CASH FLOW FROM FINANCING ACTIVITIES	-1 009 896	-515 000	-35 000
CASH FLOW FOR THE PERIOD	-604 227	-16 851	205 106
Cash and cash equivalents beginning of period	339 327	134 221	134 221
CASH AND CASH EQUIVALENTS END OF PERIOD	-264 900	117 370	339 327

STATEMENT OF CHANGES IN SHAREHOLDER'S EQUITY

TSEK	Share Capital	Reserves	Non-restricted equity	Total
CLOSING BALANCE AT AUG. 31, 2023	1 200	492	3 267 011	3 268 703
Dividend				
Profit for the year			-200 000	-200 000
Profit for the year			79 266	79 266
CLOSING BALANCE AT AUG, 2024	1 200	492	3 146 277	3 147 969
Dividend			-350 000	-350 000
Profit for the year			97 997	97 997
CLOSING BALANCE AT FEB. 28, 2025	1 200	492	2 894 274	2 895 966