AB Stena Metall Finans (publ.)
Org nr 556008-2561

Quarterly Report Q2
2025-09-01 — 2026-02-28

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INCOME STATEMENT

TSEK	First half year 2025/2026	First half year 2024/2025	Full Year 2024/2025
Result from financial instruments	67 775	37 345	43 836
Administrative expenses	-14 475	-12 597	-21 497
OPERATING PROFIT	**53 300**	**24 748**	**22 339**
Financial income and expenses	1 210 434	73 249	129 742
PROFIT BEFORE TAX	**1 263 734**	**97 997**	**152 081**
Appropriations	0	0	-110 000
Taxes	0	0	-1 541
PROFIT FOR THE PERIOD	**1 263 734**	**97 997**	**40 540**
Other Compehensive income	0	0	0
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	**1 263 734**	**97 997**	**40 540**

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BALANCE SHEET

TSEK	2026-02-28	2025-02-28	2025-08-31
ASSETS			
Fixed assets			
Financial fixed assets	1 420 793	1 729 295	1 676 613
Deferred tax assets	2 222	1 884	2 222
Other long term receivables	0	0	0
TOTAL FIXED ASSETS	**1 423 015**	**1 731 179**	**1 678 835**
Current assets			
Short-term receivables	5 997 915	6 046 362	4 605 709
Short-term securities	1 334 510	576 796	786 225
Cash and Cash equivalents	325 132	0	45 368
TOTAL CURRENT ASSETS	**7 657 557**	**6 623 158**	**5 437 302**
TOTAL ASSETS	**9 080 572**	**8 354 337**	**7 116 137**

SHARHOLDER'S EQUITY AND LIABILITIES			
SHAREHOLDER'S EQUTIY	**3 852 243**	**2 895 967**	**2 838 509**
Long-term liabilities			
Provisions	2 106	1 785	2 106
Bond loans	2 800 000	2 400 000	3 800 000
Other long-term liabilities	1 001 437	1 000 000	97
TOTAL LONG-TERM LIABILITIES	**3 803 543**	**3 401 785**	**3 802 203**
Current liabilites			
Bond loans	0	800 000	0
Other liabilities	1 424 786	1 256 585	475 425
TOTAL CURRENT LIABILITIES	**1 424 786**	**2 056 585**	**475 425**
TOTAL SHAREHOLDER'S EQUITY AND LIABILITES	**9 080 572**	**8 354 337**	**7 116 137**

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STATEMENT OF CASH FLOWS

TSEK	First six months 2025/2026	First six months 2024/2025	Full Year 2024/2025
Operating activities			
Profit before tax	1 263 734	97 997	152 082
Adjustments for other non-cash items	-1 212 328	-17 574	-2 848
Taxes paid	-1 004	-1 378	-3 038
Changes in working capital	-323 609	375 311	922 786
CASH FLOW FROM OPERATING ACTIVITIES	**-273 207**	**454 356**	**1 068 982**
Investing activities			
Acquisition/sale of subsidiaries and other transactions	1 203 349	2 538	2 538
Other changes from investing activities	-245 456	-51 225	-279 372
CASH FLOW FROM INVESTING ACTIVITIES	**957 893**	**-48 687**	**-276 834**
CASH FLOW AFTER INVESTMENTS	**684 686**	**405 669**	**792 148**
Financing activities			
Changes in loans from credit institutions and/or group company	-264 922	-483 866	-560 077
Share dividend	-250 000	-350 000	-350 000
Group contribution paid/received	110 000	-176 030	-176 030
CASH FLOW FROM FINANCING ACTIVITIES	**-404 922**	**-1 009 896**	**-1 086 107**
CASH FLOW FOR THE PERIOD	**279 764**	**-604 227**	**-293 959**
Cash and cash equivalents beginning of period	45 368	339 327	339 327
CASH AND CASH EQUIVALENTS END OF PERIOD	**325 132**	**-264 900**	**45 368**

STATEMENT OF CHANGES IN SHAREHOLDER'S EQUITY

TSEK	Share Capital	Reserves	Non-restricted equity	Total
CLOSING BALANCE AT AUG, 2024	**1 200**	**492**	**3 146 277**	**3 147 969**
Dividend			-350 000	-350 000
Profit for the year			40 540	40 540
CLOSING BALANCE AT AUG, 2025	**1 200**	**492**	**2 836 817**	**2 838 509**
Dividend			-250 000	-250 000
Profit for the year			1 263 734	1 263 734
CLOSING BALANCE AT FEB. 28, 2026	**1 200**	**492**	**3 850 551**	**3 852 243**